

## Training

### *Vote and sections*

#### Aims and objectives

This exercise enables to cover these features:

- Revision of the **steps, clusters, filter views**
- Discover new view tab: the **bar chart and the card view**
- Discover new features: **sections and voting**

#### Instructions - short version

This workshop will focus on “What is your favourite [customise]?” so participants will be offered different possible options as cards. You will need to create three steps:

1. A first step during which participants can see the options suggested and have to add some “Pros” and “Cons” in the sections of each card to weight each option - participants cannot add new cards. They are on the Card view tab.
2. A second step during which participants can see all options in a random order and vote for their favourite but they cannot add cards or sections items. Participant will have a virtual budget of 100 points to freely grant on cards but they cannot see the results of the vote yet. They are still on the Card view tab.
3. A third step during which we debrief the voting session with the bar chart. So participants cannot vote anymore but they can see the results of the vote and can comment on cards.

Then add some instructions for each step.



- You can try to make the workshop by yourself with this first brief above or you can follow the detailed instructions below if you need more guidance.

### Instructions - detailed version

1. On your dashboard, create a workshop from scratch
2. Name it “What is your favourite [customise]?” and confirm the creation
3. In the settings, go to the step builder
4. Add an **Augment cards** step. Rename it, add instructions and customise the settings:
  - Permissions > Clusters & Cards:
    - In Add items in sections, click on **Manage sections**
    - **Add two sections: Pros, Cons**
5. Make sure the sections are ticked and save this step
6. Add a **Vote on cards** step. Rename it, add instructions and customise the settings:
  - Permissions > Vote:
    - Click on **Configure** and
      - enable positive points
      - enable a budget of 100 points
      - set a credit limit of 100 per card **and save**
  - View:
    - Clusters: Click on **Manage clusters** and rename the current cluster “Options to consider”, give it a colour and save. Close the window listing the clusters.
7. Save this step
8. Create another **Display vote results** step. Rename it, add instructions and customise the settings:
  - Permissions: nothing to change



- View: nothing to change
  - 9. Close this step
  - 10. Come back to the front of the workshop and add cards for the different available options - you can add pictures to illustrate them.
  - 11. Launch your first step before to start facilitating
- Import the .stormz provided to your own dashboard in order to check the expected configuration!

### Go further...

- Change the colour of the clusters
- Add pictures in all cards to illustrate them
- Use markdown to format your instructions

### Reflect on...

- What are the different dynamics of vote you can configure thanks to the different settings available?
- Why is "Participants only see other's cards" the default filter setting for the voting step?
- When would you use the vote rather the rating and when would you use the rating rather the vote?

### Resources

About configuring vote : <https://help.stormz.me/vote-configure/>

About visualizing vote results: <https://help.stormz.me/vote-visualizing-results/>

Facilitation modes: <https://help.stormz.me/facilitation-mode/>

About filtering and displaying cards: <https://help.stormz.me/filter-cards/>

Modify the name of each step and add some instructions:

<https://help.stormz.me/workshop-sequence/>

Change the colour of the clusters: <https://help.stormz.me/cluster-color/>

How to markdown : <https://help.stormz.me/how-to-use-styles-inside-cards-or-instructions/>

Attaching files to cards: <https://help.stormz.me/attaching-files/>



More generally, check our Help section: <https://help.stormz.me>